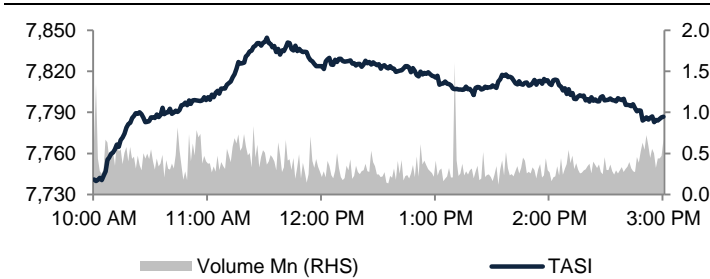


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,798	7,845	7,740	0.6	(0.4)
NomuC	5,262	5,311	4,745	10.3	89.4

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,266	(0.7)	8.6	20.0
Materials	4,804	0.9	(8.5)	14.9
Capital Goods	3,857	0.2	(1.1)	-17.2
Commercial Service	4,290	1.1	3.7	18.3
Transportation	3,936	(0.4)	13.2	23.3
Consumer Durables	3,208	(0.2)	(12.4)	-77.4
Consumer Services	3,499	(1.1)	18.7	302.5
Media	8,309	0.9	(18.4)	47.1
Retailing	7,363	(0.6)	7.2	34.5
Food & Staples	6,071	0.6	2.1	24.0
Food & Beverages	4,087	1.4	5.1	61.1
Healthcare	3,552	0.4	(5.5)	18.6
Pharma & Bio Tech	3,437	0.2	(11.4)	24.0
Banks	7,325	1.0	1.5	13.1
Diversified Financials	3,143	0.1	(9.6)	-25.2
Insurance	4,218	(0.7)	1.0	80.0
Telecom	6,043	(0.5)	11.8	31.5
Utilities	4,511	0.1	33.9	233.9
REITs	3,802	0.1	4.9	16.7
Real Estate	2,975	(0.2)	(7.8)	21.6
Software & Services	5,278	(1.0)	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,715	7,748	7,728	2.40

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	-	-	-
Previous week	12.0	491.4	516.7

Top Gainers

Company	Price	Change%
ALKATHIRI	110.80	9.9
SAUDI GERMAN	25.50	6.1
SHAKER	8.48	3.8
SAMBA	28.50	3.1
SAVOLA GROUP	31.15	2.6

Top Losers

Company	Price	Change%
SPM	22.54	-4.2
ENAYA	10.34	-3.4
ALHOKAIR GROUP	14.00	-2.9
TAPRCO	35.45	-2.5
TAWUNIYA	68.00	-2.2

Top Weighted Companies

Company	Price	Change%
Al Rajhi	61.00	1.2
NCB	44.95	0.8
SABIC	90.50	1.1
STC	96.00	-0.5
Riyad	21.46	-0.9

Major Economic News

- Saudi Aramco issued prospectus for its IPO on the Saudi Stock Exchange (Tadawul) after obtaining the approval of the Capital Market Authority (CMA). The IPO and book-building process will begin on Nov. 17 and will run through Dec. 4. The retail offering will run from Nov. 17- Nov. 28, 2019. (Source: Argaam)

Major Corporate News

- Middle East Healthcare Company announced Mr. Saleh Ahmed Hefni resigned from his post as a chairman of the audit Committee on Nov. 07, 2019. (Source: Tadawul)

Earnings update (Net Profit) (SAR mn)

Company	Q3-19	Q3-18	Y/Y %	Q2-19	Q/Q %
Tourism Enterprise Co.	(0.3)	(0.8)	N.M.	0.2	N.M.
Jazan Energy and Dev	(1.3)	3.1	N.M.	(1.8)	N.M.
Al Jouf Cement Co	1.1	(18.9)	N.M.	0.1	N.M.
Takween Advanced Industries	(28.8)	0.4	N.M.	(13.0)	N.M.
Emaar The Economic City	(202)	(150)	N.M.	(115)	N.M.
Al Alamiya for Co-op Ins	5.2	7.9	(33.8)	7.5	(30.5)
Aseer Trading, Tourism	(32.1)	(4.5)	N.M.	18.6	N.M.
Sadara Chemical	(1487)	(1198)	N.M.	(1138)	N.M.
Saudi Cable Co.	(23.8)	(15.7)	N.M.	(18.3)	N.M.
Alkhaleej Training and Edu	13.1	17.3	(24.1)	(3.6)	N.M.
Wataniya Insurance Co.	(5.7)	4.7	N.M.	(15.0)	N.M.
Saudi Arabian Co-op Ins	1.7	(7.4)	N.M.	4.0	N.M.
Leejam Sports Co.	48.8	53.8	(9.2)	49.6	(1.6)
Dar Alarkan Real Estate Dev	134.9	36.7	267.2	75.0	79.9
Saudi Enaya Cooperative Ins	(32.9)	3.7	N.M.	(27.7)	N.M.
Malath Cooperative Ins	6.3	10.0	(37.0)	(11.6)	N.M.
Gulf General Cooperative Ins	1.3	(6.7)	N.M.	4.6	(70.6)
SATORP	(494)	352.1	N.M.	(475)	N.M.
Al Sorayai Trading and Ind	3.0	(16.7)	N.M.	(49.5)	N.M.
Salama Cooperative Ins	(14.3)	5.8	N.M.	(35.4)	N.M.
National Gas and Ind	32.2	34.6	(6.8)	17.8	80.7
Saudi Arabian Amiantit Co.	(4.9)	1.4	N.M.	(255.8)	N.M.
MetLife AIG ANB Co-op	(5.0)	2.8	N.M.	0.6	N.M.
Al Gassim Investment Hold	4.7	1.3	277.4	1.5	223.3

Market Analysis

- The Saudi Stock Exchange increased 0.6% to 7,798.3 on Thursday. The value traded stood at SAR 2.8bn (up 35.8% over previous day), while the advance-decline ratio stood at 79/103. The parallel market index increased 10.3% to 5,261.5 points. The value traded stood at SAR 75.2mn (up 135.2% over previous day). Most sectors in the main market ended in the green. Food & Beverages and Commercial Service (up 1.4% and 1.1%, respectively) advanced the most; Consumer Services and Software & Services (down 1.1% and 1.0%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,699	0.4	-1.8	6.7
Abu Dhabi (ADX)	5,131	-0.2	0.5	4.4
Kuwait (KSE)	4,754	0.2	-0.1	0.3
Qatar (QE)	10,275	-0.1	0.8	-0.2
Oman (MSM)	4,041	0.3	1.0	-6.5
Bahrain (BSE)	1,518	0.1	-0.3	13.5
Egypt (EGX30)	14,796	0.6	1.6	13.5

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	27,681	0.0	2.3	18.7	20.1
Nasdaq	8,256	0.4	2.1	30.4	26.5
S&P 500	3,093	0.3	1.8	23.4	21.8
FTSE 100	7,359	-0.6	1.5	9.4	15.4
Germany DAX 30	13,229	-0.5	2.8	25.3	18.4
France CAC 40	5,890	0.0	2.8	24.5	19.1
Japan Nikkei 225	23,392	0.3	2.0	16.9	18.4
Hong Kong Hang Seng	27,651	-0.7	2.8	7.0	10.9
China Shanghai Composite	2,964	-0.5	1.2	18.9	11.9
Australia ASX 200	6,724	0.0	0.9	19.1	17.5
India Sensex	40,324	-0.8	0.5	11.8	22.0

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	65.2	0.0	4.4	20.2
Brent Crude (\$/bbl)	62.5	0.4	3.8	16.2
Texas crude (\$/bbl)	57.0	0.2	5.6	26.3
Natural Gas (\$/mmbtu)	2.79	0.6	5.9	-5.1
Gold (\$/oz)	1,458	-0.6	-3.6	13.7
Silver (\$/oz)	16.8	-1.8	-7.3	8.5
Steel (\$/ton)	492	0.0	-1.2	-31.8
Iron Ore (CNY/MT)	676	-1.2	0.3	25.1
Wheat (\$/bu)	510	-0.4	0.3	1.4
Corn (\$/bu)	377	0.5	-3.3	0.6
Sugar (\$/lb)	12.6	1.5	0.7	4.5
SMP* (EUR/MT)	2,525	0.8	3.6	39.5

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	1.901	0.0	-0.1	-90.6
Saudi Arabia (SAIBOR)	2.229	-0.1	-0.7	-74.6
UAE (EIBOR)	2.214	6.0	13.7	-62.3
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.300	10.0	-29.1	-60.6
Bahrain (BHIBOR)	2.783	0.0	-3.3	-116.7

* Three-month Interbank rate **NA: Not Available

Data Source: Tadawul, Bloomberg, Reuters
Updated as of November 08, 2019

Regional and International Markets

- Among other regional markets, Dubai increased 0.4%, while Abu Dhabi decreased 0.2%. Kuwait, Oman, Bahrain and Egypt increased 0.2%, 0.3%, 0.1% and 0.6%, respectively, while Qatar decreased 0.1%.
- According to Baker Hughes, North America's rig count fell to 957 from 964 in the week ended November 8. Rig count fell to 81 from 822 in the US and rose to 22 from 21 in the Gulf of Mexico. Rig count in Canada decreased to 140 from 142 earlier. (Source: Econoday)
- US consumer sentiment rose slightly to 95.7 for November (consensus estimate – 94.5-97.5), as compared to 95.5 in the previous month. (Source: Econoday)
- Oil rose 0.4% on Friday as investors brushed aside a comment by US President Donald Trump that the US has not agreed to fully roll back tariffs with China.
- Gold declined 0.6% as global markets could not decide the direction of US-China negotiations. However, hopes of trade deal remained alive which prompted gold to fall for its biggest weekly loss in three years.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	98.4	0.2	1.0	2.3
Euro	1.10	-0.3	-1.2	-3.9
Japanese Yen	109.3	0.0	1.2	-0.3
Sterling Pound	1.28	-0.3	-1.3	0.1
Chinese Yuan	7.00	0.3	-0.6	1.7
Indian Rupee	71.4	0.4	0.5	2.6
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.2	0.2
Omani Rial	0.38	-0.1	-0.1	0.0
Bahraini Dinar	0.38	0.0	0.0	0.1
Egyptian Pound	16.1	0.1	0.1	-9.9

Corporate Calendar

Date	Company	Event
10 th Nov	Nama Chemicals	EGM
12 th Nov	SCC	EGM
12 th Nov	Bupa Arabia	EGM
19 th Nov	STC	Cash Dividend Distribution
21 st Nov	Zahrat Al Waha	OGM
27 th Nov	Jarir	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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